

INVESTMENT OPTION ELECTION
RSA-1 DEFERRED COMPENSATION PLAN
TRUSTEE-TO-TRUSTEE TRANSFERS FROM
OTHER SECTION 457 PLANS

Retirement Systems of Alabama
P. O. Box 302150 ♦ Montgomery, AL 36130-2150
334-517-7000 or 877-517-0020
www.rsa-al.gov

Please type or print using black ink. All changes to this form must be initialed.

Name _____
First Middle/Maiden Last

Address: _____
Street or P. O. Box

City State Zip Code

Social Security No. ____ - ____ - ____ Daytime Phone No. (____) ____ Date of Birth ____ / ____ / ____
Month Day Year

I understand the following regarding this investment option election:

- My election must be made **prior** to the trustee-to-trustee transfer of my funds from another Section 457 plan.
- This election pertains **only** to the initial trustee-to-trustee transfer of my funds to RSA-1 Deferred Compensation. Regular RSA-1 accounts require a separate form.
- My election can be made *only once every 365 days after the effective date of my last election.*
- My election will *remain in effect until a subsequent election is made, but it must remain in effect for 365 days.*

I elect the following to be effective regarding **trustee-to-trustee transfer funds**:

- ☐ Invest _____ % of **trustee-to-trustee transfer** funds in the RSA-1 **FIXED** investment option **with the remaining percentage** invested in the RSA-1 stock investment option. If you wish to invest **all** of your transferred funds in the fixed investment option, enter 100%.
- ☐ Invest _____ % of **trustee-to-trustee transfer** funds in the RSA-1 **STOCK** investment option **with the remaining percentage** invested in the RSA-1 fixed investment option. If you wish to invest **all** of your transferred funds in the stock investment option, enter 100%.

Signature in the presence of a Notary _____ Date _____

STATE OF _____, COUNTY OF _____

Before me appeared _____, known to me to be the person who subscribed to the foregoing instrument on this _____ day of _____, 20____.

Signature of Notary Public _____

Seal

My Commission Expires _____